

## Brent M. Wilsey



Brent M. Wilsey is a highly regarded registered investment advisor and a seasoned financial strategist with over 20 years experience in the field. Wilsey currently owns and operates San Diego-based Wilsey Asset Management through which he offers day-to-day investment guidance to both individual investors and corporations. All of Wilsey's client relationships are grounded in an exemplary service philosophy and, ultimately, performance that often exceeds expectations.

A financial management veteran, Wilsey has operated a San Diego branch of Linsco/Private Ledger (LPL), which, according to Hoovers, is repeatedly ranked as the largest brokerage firm in the US. Wilsey has also served as an Accountant for Foodmaker, Inc., a Registered Representative for the Principle Financial Group, and as an Investment Director for Pamco Securities in the mid-80's. In the latter role, Wilsey was among the first in Southern California to provide investment services within a banking environment, having invested and managed an average of nearly \$45 million for Great American First Savings Bank. He worked in this capacity until opening his own LPL branch office in 1992.

Wilsey's industry expertise and credibility has made him a sought after expert source, having served as a guest commentator on numerous broadcast television and radio talk shows. Currently, Wilsey hosts 760 KFMB AM's weekly *Smart Investing* show, providing listeners with buy/sell/hold advice on stocks and mutual funds, along with other investment tips. He is also a frequent guest of the Rick Roberts Show heard weekday mornings also on KFMB AM 760. In addition to his radio duties, Wilsey pens a weekly article for the *San Diego Daily Transcript* that focuses on the fundamentals of investing, and serves as the CBS affiliate KFMB Channel 8 News Financial Advisor with a dedicated weekly segment, and through financial commentaries requested for other segments as-needed.

An accounting graduate of National University, Wilsey received his MBA degree from the same institution in 1986. His various licenses and designations include a Life and Health Insurance License, and Series 7 NASD Registered Representative and Series 24 NASD Registered Principal designations (Licenses held with LPL). He is also a Registered Investment Advisor and a member of the NASD/SIPC. Wilsey currently resides in Poway, California with his wife and their four children.